EXHIBIT SCHEDULE **DATE** Aug 27, 2014 **Page** 1 **of** 2

Case Name: John Campbell McTiernan, Jr.

Hearing: Motion To Convert

Case No.: 13-20987

Adversary No.:

Movant or Plaintiff: First Interstate Bank

Attorney: Belcher

Respondent or Defendant: McTiernan

Attorney: McCartney

Movant's Exhibits

No.	Description	M	O	R	W	
1	FIB Promissory Note and amendments	☒	☒	☒	☐	
2	FIB Commercial Pledge Agreement	☒	☒	☒	☐	
3	FIB Mortgage	☒	☒	☒	☐	
4	FIB Proof of Claim	☒	☒	☒	☐	
5	FIB letter to Debtor (04/04/12)	☐	☐	☐	☐	
6	FIB counsel letter to Debtor (05/01/13)	☐	☐	☐	☐	
7	Listing Contract with RMA (12/05/12)	☒	☒	☒	☐	
8	Matthews offer (06/03/13)	☒	☒	☒	☐	
9	Matthews offer (06/14/13)	☒	☒	☒	☐	
10	Debtor's Ch 11 petition schedules (as amended) and related filings	☒	☒	☒	☐	
11	Debtor's SOFA	☒	☒	☒	☐	
12	Summary Table and Debtor's Monthly Financial Reports	☒	☒	☒	☐	
13	Dubrow stay relief order	☒	☒	☒	☐	
14	Brent Brooks Designation and Exhibit 1	☒	☒	☒	☐	
15	Report regarding value, operations & profitability	☒	☒	☒	☐	

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Movant or Plaintiff First Interstate Bank

Attorney Belcher

Respondent or Defendant McTiernan

Attorney McCartney

Movant's Exhibits

No.	Description	M	O	R	W	
16	MOP (July 2014)	☒	☒	☒	☐	
		☐	☐	☐	☐	
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